

INFORMATION REQUEST & CONFIDENTIALITY STATEMENT

Property(ies) requesting information for: _____

The undersigned does hereby request additional information on Woodyard Realty Corp.'s available properties. This agreement applies to all information received from Broker, now or in the future, which is not readily available to the general public. Purchaser understands that all information shall be deemed confidential, valuable and proprietary such that its unauthorized disclosure, even without intent to harm, could cause substantial and irreparable harm to Owner and Broker. Purchaser assumes full and complete responsibility for confirmation and verification of all information received and expressly waives all rights of recourse against Owner and Broker with respect to the same. Based upon initial information supplied to us by Woodyard Realty Corp. we do have a genuine interest in pursuing the acquisition of some of the subject properties, and we do hereby agree not to copy or distribute any of the property information received except among our firm and those individuals or firms that will be assisting in the analysis or financing of the property. We agree to keep all information completely confidential and to return said information to Woodyard Realty Corp. at any point in time which we no longer have an interest in pursuing such acquisition.

To facilitate any offer the undersigned may make, the parties agree to furnish a resume of past and/or present properties owned by Purchaser including the size, value, and location of properties owned along with proof of funds for the equity in the property.

The persons signing on behalf of Purchaser represent that they have the authority to bind the party for whom they sign.

The undersigned further acknowledges that their review of the subject acquisition is as a principal, and with the exception of Woodyard Realty Corp. there are no real estate commissions earned or payable on this proposed transaction. The undersigned further agrees to indemnify and hold harmless, the Owner and Woodyard Realty Corp. from any claim or demand (including, but not limited to, attorney's fees and litigation expenses) for any real estate commission, finder's fee, or other compensation by any broker, finder, or similar agent claiming to be the "procuring cause" of such sale.

The undersigned understands and agrees that neither the Owner nor Woodyard Realty Corp. guarantees the accuracy of any information about the property and has provided certain information solely to facilitate the undersigned's own investigation of the property. It is agreed that even though every effort has been made to provide accurate information to the undersigned; it is agreed that neither Woodyard Realty Corp. nor the Owner assumes any liability for errors and omissions. It is further understood that this offering is subject to prior sale, change, or withdrawal without notice, as well as approval by the Owner.

It is further understood that while certain vendors, contractors and third party service providers may be introduced to Purchaser, Woodyard Realty Corp. does not guarantee the quality of workmanship, level of professionalism or overall performance of said individuals or entities.

As these properties are occupied by tenants, **the undersigned agrees that it shall not go on-site of the subject properties** nor discuss the properties with the existing management teams until authorized by Owner or Woodyard Realty Corp. Any violation of this agreement shall automatically terminate the Seller's willingness to continue any further discussions with the undersigned.

This agreement shall be governed and construed in accordance with the laws of the State of Tennessee.

The above is agreed to and acknowledged by:

Signature: _____
Print Name: _____
Company: _____
Address: _____
City, State, Zip: _____
Phone #: _____
Fax #: _____
Email Address: _____
Dated: _____

FAX TO:

Woodyard Realty Corp.
850 Ridge Lake Blvd., Suite 220
Memphis, Tennessee 38120
Phone: 901-767.1998
Fax: 901-766-0999
Direct: 901-842.5323

Fax completed form to 901-766-0999